

charity  
services

by VALUEworks



We care about giving.

Philanthropic activity plays an important role in today's society. Many individuals, families, companies and institutions practise a long and lasting tradition of giving.

Charity Services LLC advises those considering involvement in philanthropy, and assists them in finding the best way of helping. We support potential donors and their families in defining and implementing their long-term philanthropic wishes and strategic goals.

A personal and passionate interest in a charitable engagement is valuable and may lead to a higher level of effectiveness and self fulfilment. This is especially the case if such a charitable activity is initiated during one's lifetime and not only upon death.

There are many different means of philanthropic involvement. The path

chosen should be in line with the donor's personal and financial situation and utilise her or his expertise to the best possible advantage. Options include voluntary work – for example in a local village or disaster area - or the provision of goods to people or know-how to organisations. The most common form of aid is financial, be it a single payment to a charity, the support of a tailor-made project over years, or a social investment, for example in venture capital or the granting of micro-credits. Under certain circumstances the establishment of a custom-made charity may be justified.

It is important that all these activities have an impact. Charities must be managed and administered professionally and donations should make a measurable difference. The use of funds must be carefully

monitored and costs and investment strategies controlled on a regular basis. For the donor, and her or his family, many benefits may be gained from philanthropy. Advantages could include tax savings and the communication of philanthropic values to children and young adults. Often a charitable activity is used for the reinforcement of long-standing family traditions and the establishment of new ones, and furthermore may serve to provide a deeper understanding of our world.



## Our range of services:

- Coaching of individuals and families in respect of long-term and strategic philanthropic engagements
- Advising on the legal structuring of charitable activities
- Setting up of Swiss registered charitable foundations, Anglo-Saxon charitable trusts or special purpose funds
- Consulting and professional administration through a motivated, multi-lingual team with a large international network
- Accounting and customised reporting services
- Research on NGOs, NPOs, projects or institutions, both locally and globally and evaluation for donations, mainly through the international network
- Provision of experienced board members, advisors and trustees for charities
- Monitoring the use of funds, including visits to NGO's and projects
- Organisation of field trips for donors and their families
- Organisation of volunteering activities for families and teams within Switzerland
- Scholarship administration

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Our team „in action“ during various volunteering assignments in the years 2009 to 2011.

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Photos pages 1 and 3:

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Charity Services LLC is a group company of VALUEworks AG, Zurich, Switzerland, [www.valueworks.ch](http://www.valueworks.ch). VALUEworks AG is a member of VQF and SATC, auditors are KPMG. VALUEworks AG is a climate-neutral company.